

#### 21st International Conference of the World Jersey Cattle Bureau

#### ANDREW LE GALLAIS

DAIRY FARMER AND CHAIRMAN OF JERSEY MILK MARKETING BOARD



PURE QUALITY from the Island of Jersey





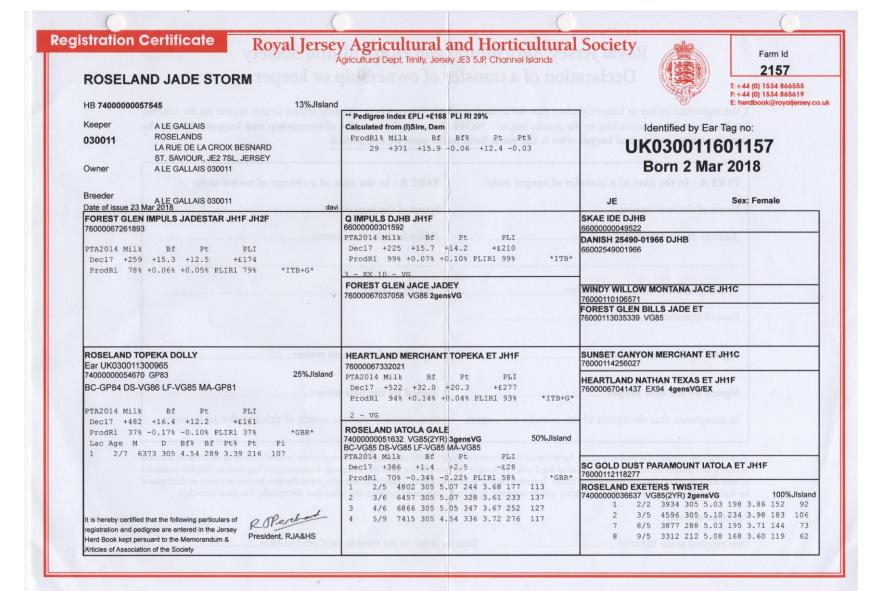
# ADDING VALUE: THE POWER OF PEDIGREE





# DOES THE PEDIGREE OF OUR JERSEY COW MATTER?









#### WHAT IS OUR STRUCTURE AND STRATEGY?

















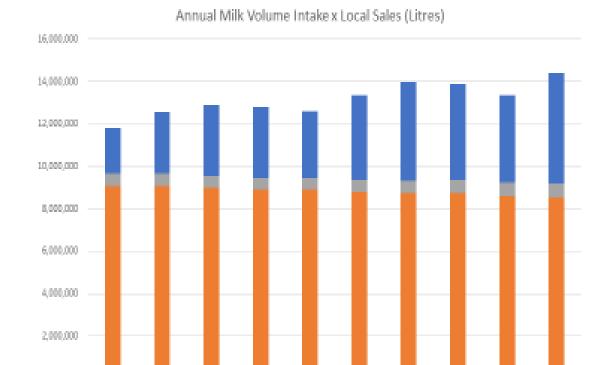
#### Milk Intake

2008/09

2009/10

2010/11

2011/12



2012/13

■ Intake ■ Local Milk ■ Other Local

2015/14

2014/15

2015/16

2016/17

2017/18









#### COWS









**DAIRY** 

MARKET PLACE

### 2,750 PEDIGREE JERSEY COWS



JERSEY MILK MARKETING BOARD

**JERSEY DAIRY** 

- Added Value Products

#### MARKET PLACE

- Domestic and Export







# 2,750 PEDIGREE JERSEY COWS



20 MEMBERS OF THE COOPERATIVE





JERSEY MILK
MARKETING BOARD

RETURNING VALUE

**JERSEY DAIRY** 

- Added Value Products

MARKET PLACE

- Domestic and Export

## 2,750 PEDIGREE JERSEY COWS











**JERSEY DAIRY** 

- Added Value Products

**OWNERSHIP** 

MARKET PLACE

- Domestic and Export

#### SO HOW DO WE ADD VALUE?

















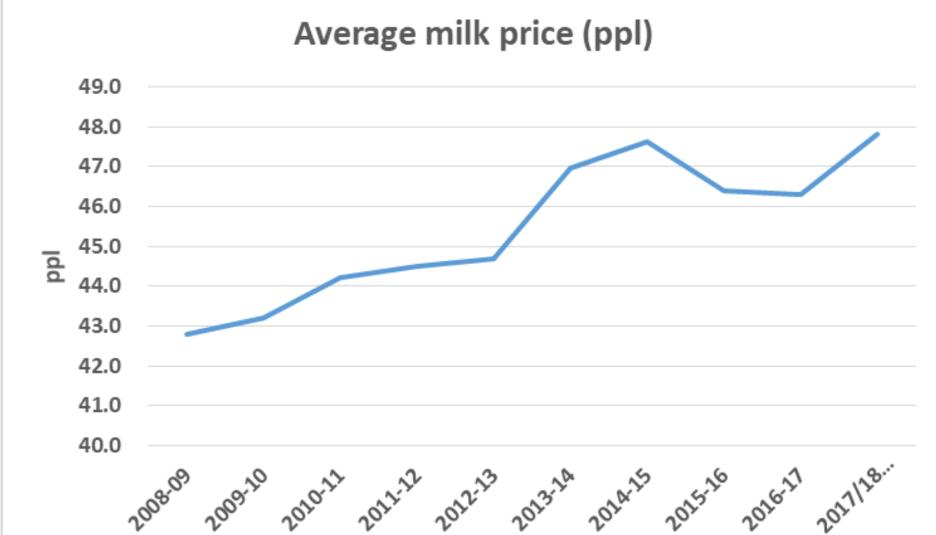
















# CAN ONE BE MARKET DRIVEN IN A SUPPLY MANAGED ENVIRONMENT?

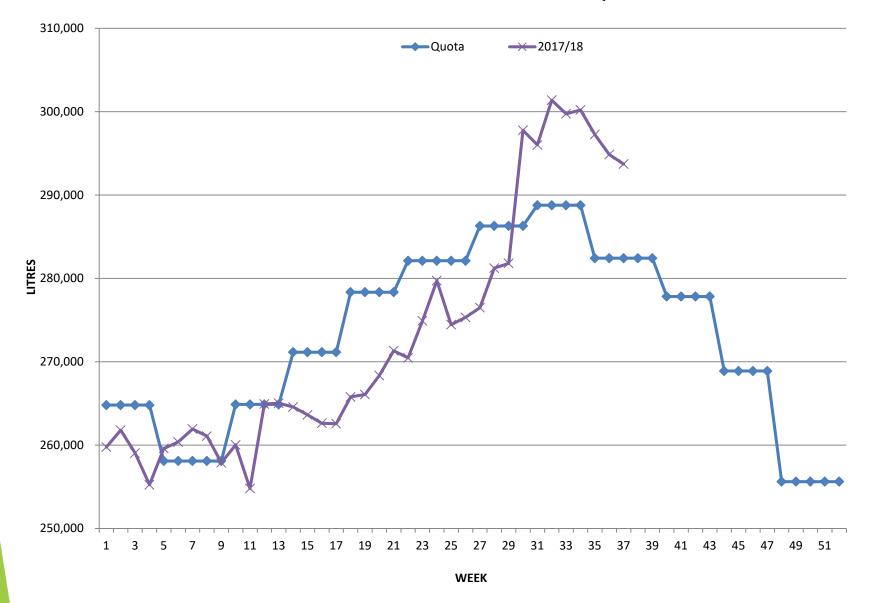








#### **WEEKLY MILK INTAKE AGAINST QUOTA**



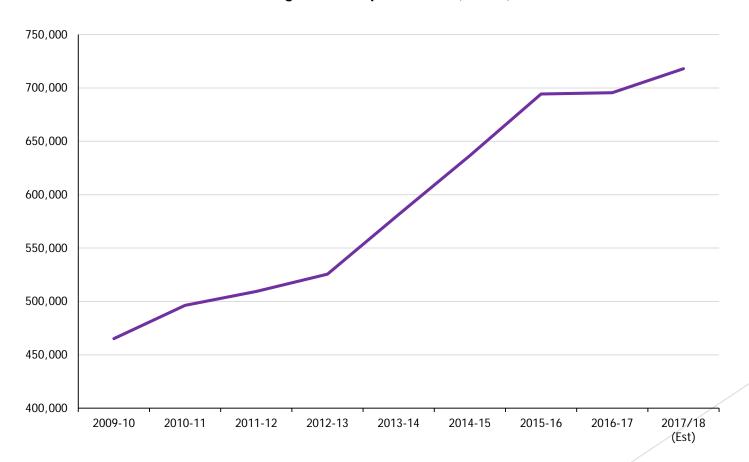






#### Average Milk Intake per Farm

#### Average Intake per Farm (litres)



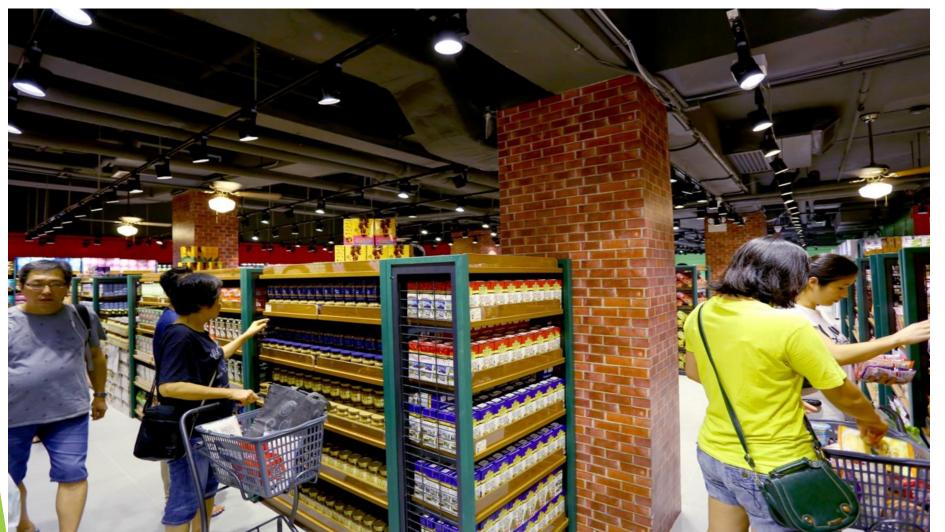


# WHAT ARE THE OPPORTUNITIES FOR MARKETING MILK FROM PEDIGREE JERSEY COWS IN THE 21<sup>ST</sup> CENTURY?









#### Latest Campaign Video

https://youtu.be/6WenPG3eqdY



# DOES THE PEDIGREE OF YOUR JERSEY COW MATTER??

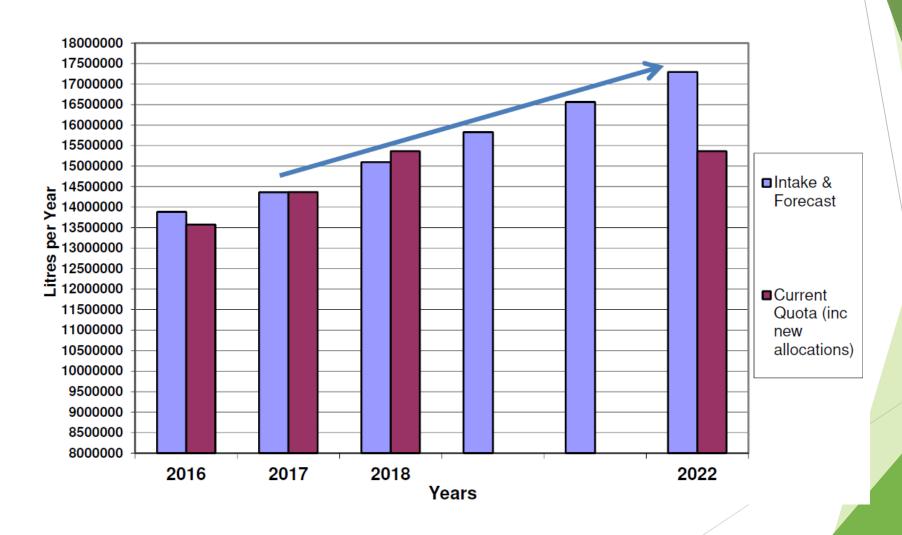








#### Long Term Milk Supply Potential





# OVERALL CATTLE POPULATION







GENETIC EVALUATION



GENETIC MULTIPLIER

MARKETPLACE